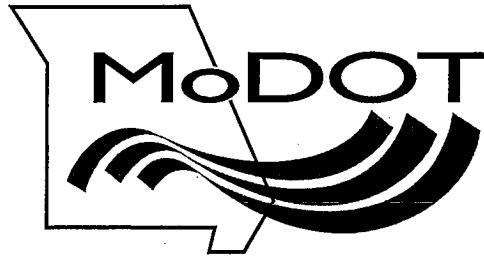


Missouri
Department
of Transportation




Pete K. Rahn, Director

105 West Capitol Avenue
P.O. Box 270
Jefferson City, MO 65102
(573) 751-2551
Fax (573) 751-6555
www.modot.org

**ADDENDUM 001
REQUEST FOR PROPOSALS
Investment Banking Services
RFP NUMBER: 6-071026**

Offerors shall acknowledge receipt of Addendum 001 (ONE) by signing and including it with the original proposal. The due date for receipt of proposals remains unchanged by this Addendum. Accordingly, the following clarifications, questions and answers are believed to be of general interest to all potential Offerors. All other terms and conditions remain unchanged and in full force.

| | |
|--|---|
| Name and Title of Signer (Print or type) | Name and Title of Department Authority Leann Kottwitz Senior General Services Specialist |
| Contractor/Offeror Signature (Signature of person authorized to sign) | Department of Transportation  (Authorizing Signature) |
| Date Signed: | Date Signed October 19, 2007 |

QUESTIONS/CLARIFICATIONS

Question: Our legal department is reviewing Conflict of Interest (Section (P) in the RFP) and they think the language there isn't clear. Especially as for the "Agreement" – I understand that page 8 explains (E) the components of Agreement though -, they would like to make sure if the post-award contact agreement is referring to underwriting agreement only or could be something else, etc. and any other meaning that "Agreement" would possible include.

Response: The term "Agreement" in the RFP is exactly as outlined in Section (3)(E) to include the RFP and any amendments to the RFP, the response from the proposer, the formal contract executed between MHTC and the Underwriters (the Bond Purchase Agreement), and any other contract or contract amendments between the parties. However, it is very likely that the only contract will be the Bond Purchase Agreement. But, in theory, it could contain other agreements as well between the underwriters and MHTC.